STEP-BY-STEP INSTRUCTIONS "HOW TO BECOME AN INVESTOR OF AGRIQA GROUP"

INTENTION – analysis of the issuer's information and reservation of AGRIQA bonds

- •Get advice from your financial advisor on personal investment management
- •Fill out an application for an investor on t.me/AgriqaBot indicating your email and the number of bonds planned for purchase
- •Choose a broker from regular KASE members https://kase.kz/ru/membership/#brokers

ACTION - choosing a broker, opening an account and purchasing corporate bonds

- Conclude an agreement with the selected broker and open an account for securities and money accounting in the brokerage company
- Give an order to the broker to purchase bonds of AGRIQA LLP indicating the quantity and amount after registration and inclusion of the issuer's private memorandum in the listing on KASE

RESULTS – regular checking of coupon and premium accrual in your personal account

- Monitoring of AGRIQA reports and announcements in the Financial reporting depository https://dfo.kz/ and on the official website of the issuer https://agriga.asia/
- Receipt of coupon remuneration according to the terms of the AGRIQA bond issue
- •Sale of bonds in the period of 14-36 months from the date of issue

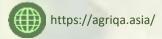
NOMINAL PRICE, TERMS AND CONDITIONS OF A PRIVATE BOND ISSUE ON KASE

Main release parameters	Description of the placement	
Date of planned release	KADSE register December 10-20, 2023; placement February 5, 2024	
Placement type (release program)	Closed private placement	
Issue amount	\$ 1 200 000 USD (One million two hundred thousand USD)	
Term of placement	3 years	
Document upon placement	Private memorandum	
Regulator / Stock Exchange	Agency for Regulation and Development of Financial Market of the Republic of Kazakhstan / KASE	
Coupon rate (%)	8%, frequency of coupon payment – 2 times a year	
Repayment by the issuer of MD + coupon interest (%) from cash	Payment of the first 2 coupons for the period of construction of the greenhouse complex from Eximar Foresight turnover (https://eximar.org/) Further payment of MD + coupon remuneration from the Issuer's working capital (funds from operating activities)	
Special purpose	Working design of the cluster, state expertise of the DED, the beginning of construction	
Special conditions	The moratorium on the sale by the bondholder / repurchase by the issuer of securities is 14 months from the date of placement of the bonds. Exclusive: A fixed coupon for 3 years of 60% of the nominal value, in addition, when bonds are repurchased by the issuer, according to actual operating results a premium is accrued equal to the number of bonds from the Issuer's net profit.	
Providing coverage (liens)	Unsecured Issue	
Financial Advisor / Underwriter	Sky Bridge Invest https://sbinvest.kz/ License to operate in the securities market No. 4.2.192/113 dated July 20, 2016	
Investor Advisory Partner	LIGHTHOUSE GROUP Independent Financial Advisors	
Number of bonds (pieces), nominal value, minimum and maximum allowable purchase for 1 individual or legal entity	1200 pieces Nominal price 1000 USD for 1 bond minimum – 2 bonds in amount of 2000 US dollars maximum – 500 bonds in amount of 500 000 US dollars	
Investor's income on 1 bond for 3 years	24 dollars (for 1 bond or 24%) + award for 3 years	



Өрлеудің негізі Бірлестік / United for Prosperity / Процветание в Единстве

INVESTMENT GUIDE "SHARDARA" EXPORT AGRO-INDUSTRIAL **CLUSTER**







+7 727 346 11 67 +7 701 939 39 39

district, Almaty region



YouTube channel agriga.asia

AGRIQA LLP, BIN 230840041280, Legal Address: 58, Gani Muratbayev str., Shardara, Shardara district, Turkestan region, 161400, Republic of Kazakhstan

OWNER OF THE ISSUING COMPANY AND KEY PROJECT TEAM



Serzhan Stybayev Kazakhstan

Owner of the company **General Director** 35 years of experience as a top manager and investor in industrial groups and holdings https://agriga.asia/



Aiman Tursynkan Kazakhstan

Investment Director Project Developer 25 years in business development 35 agro-industrial complex projects with investments of 500 million USD https://eximar.org/



Yevgenyi Kochnev Kazakhstan

Technical Director 25 years project management of the international industrial construction, incl. 11 years in USA https://tilke.de/ https://dreso.com

IMPLEMENTED LARGE AGRO-INDUSTRIAL PROJECTS IN KAZAKHSTAN

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Investments	Name	Project description
30 million USD	Green land Alatau http://www.gla.kz/	Industrial glass greenhouse in 2 stages of 5 hectares, Arna Industrial Zone, Ili district, Almaty region
40 million USD	Kazmyaso LLP https://www.etkz.kz/	Meat cluster with a feed base of 20,000 hectares, a reproducer for 3,000 heads of black Aberdeen-Angus breeding stock, a feedlot for 6,000 cattle, a meat processing plant with GFRS certification, Kegen and Enbekshi-Kazakh districts, Almaty region
136 million USD	FRUITART https://fruitart.kz/	A fruit and vegetable cluster with a blueberry plantation of 70 hectares, an industrial greenhouse for growing strawberries of 6 hectares, a fruit storage with a regulated gas environment of 15,000 tons, one of the 3 largest sublimation plants in Eurasia in Ili

AGRIQA ASIA – is a domestic company building the first integrated agro-industrial zone in Kazakhstan and Central Asia with a unique ecosystem of soil improvement, moisture conservation, CO2 neutrality, waste-free production and clean energy. Business mentoring - former top management of the global player AGRANA Group (Austria).

Investment partners of the project - Baiterek Ventures Management, Samruk-Kazyna Invest.

STATE SUPPORT OF THE INVESTMENT PROJECT

Strategic Investment Agreement 25 years Customs preferences for import/export Tax regime of an industrial zone Reimbursement of capital costs 25% Preferential financing in tenge

INVESTMENT PARAMETERS

Investments \$190 million until 2027 Annual turnover \$253 million, 60% EBIDTA NPV \$612 million, NV \$1000 million, IRR 46.5% Payback 4 years, return on capital 6.3

GLOBAL IMPORTS OF TARGET COMMODITY MARKETS

Fruit purees and juice concentrates \$19 billion Frozen vegetables, fruits, berries \$10 billion Dried berries, fruits, vegetables \$12.42 billion Tomato paste, sauces and ketchups \$5 billion Fresh greenhouse tomatoes \$10.2 billion

ANNUAL GROSS PRODUCTION PLAN

Growing own raw materials 340,000 tons Offtake purchase from farmers 60,000 tons Food products 100,650 tons Non-food products 100,000 tons

THE RANGE OF FINISHED PRODUCTS – EXCHANGE AND INNOVATIVE PRODUCTS



FRESH TOMATOES Kumato, Black Prince 14 500 tons per year Global GAP Certificate Markets: UAE, Kazakhstan EXW export prices: \$1.65 -\$3.2 per kg without VAT



TOMATO PASTE BRIX 38°, aseptic 200 L 45 000 tons per year Global GAP Certificate Markets: UAE, Kazakhstan EXW export prices: \$1.15 -\$2.6 per kg without VAT



DRIED ONIONS, **VEGETABLES, SPICES** 12 000 tons per year HACCP, GMP Certificate Markets: EU, Korea, Japan EXW Export prices: \$1,65 -



PELLETS 80 000 tons per year Global GAP Certificate Markets: China, Qatar

EXW Export prices:

\$304 per kg without VAT

ALLFALFA FEED



FRUIT PUREE BRIX 28°, aseptic 200 L 10 000 tons per year HACCP, GFRS Certificate Markets: EU, Korea, Japan EXW export prices: \$1.65 -\$2.1 per kg excluding VAT



MUESLI, YOGURT, **SNACKS, SWEETS** 3 500 tons per year HACCP, GMP Certificate Markets: EU, Korea, Japan EXW export prices: \$16 -\$35 per kg without VAT

FOOD ADDITIVES FOR



FOOD POWDERS LYCOPINE, FRUTFLO 2 650 tons per year HACCP, GMP Certificate Markets: EU, Korea, Japan EXW export prices: \$25 -\$50 per kg without VAT



FROZEN VEGETABLES AND FRUITS 10 000 tons per year HACCP, GFRS Certificate Markets: UAE, China, EU



Feasibility study development, land

Working project, eco project, expertise

Construction and supply of infrastructure

Installation of technological equipment

Recruitment and training of personnel,

Commissioning tests, commissioning

Access to commodity exchange futures

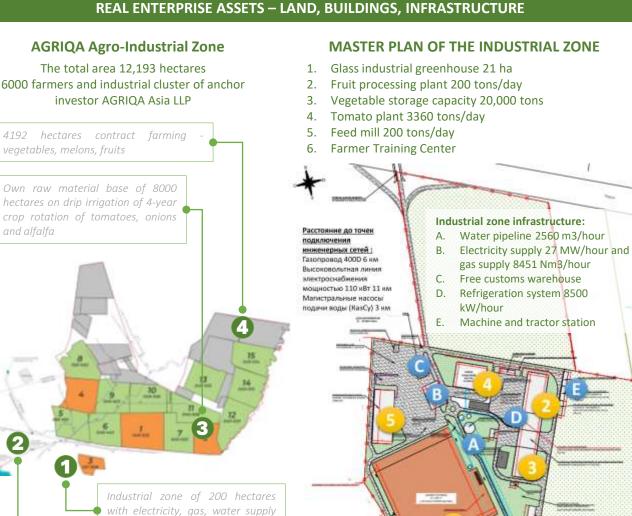
Integration into international supplies

The position of a multinational company

International listing in Hong Kong

Opening of project financing

Private bond issue on KASE



infrastructure

meters of water

Closed irrigation system for drip irrigation with a

Source - Shardara reservoir 5.4 billion cubic

capacity of 155 million cubic meters per year.